

# Haodex Limited

ACN 623 392 325

## Supplementary Prospectus

### 1. Important Information

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This supplementary prospectus is dated 17 December 2020 and was lodged with ASIC on 17 December 2020 (**Supplementary Prospectus**). It is the first supplementary prospectus issued by Haodex Limited ACN 623 392 325 (**Company**) in relation to its Offer of Shares.

This Supplementary Prospectus supplements and is intended to be read together with the original prospectus dated 25 November 2020 and the replacement prospectus dated 9 December 2020 (**Prospectus**) issued by Haodex Limited. Other than as set out below, all details in relation to the Prospectus remain unchanged. Unless otherwise indicated, terms used in this Supplementary Prospectus shall have the meaning ascribed to them in the Prospectus.

ASIC, NSX and their officers take no responsibility as to the contents of this Supplementary Prospectus.

**This document is important and should be read in its entirety in conjunction with the Prospectus. If you are in any doubt as to the contents of this document, you should consult your professional adviser.**

### 2. Purpose of this document

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This Supplementary Prospectus has been prepared to:

- (a) extend the closing date of the Offer to 29 January 2020;
- (b) advise that as at the date of this Supplementary Prospectus, no Shares offered under the Prospectus have been admitted to quotation on the NSX; and
- (c) advise that as at the date of this Supplementary Prospectus, the Company has not issued any Shares pursuant to the Prospectus.

### 3. Extension of Closing Date

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The Board wishes to advise that the closing date of the Offer has been extended until 5:00pm (AEDT) on 29 January 2021 (**Closing Date**).

Consequently, the "Important Dates" as set out on page 11 of the Prospectus, and the "Terms and Conditions of the Offer" as set out in Section 7.4 of the Prospectus have been updated as follows:

#### IMPORTANT DATES

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Original Prospectus lodgement date

25 November 2020

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**Haodex Limited**  
**ACN 623 392 325**

**Supplementary Prospectus**

Replacement Prospectus lodgement date	9 December 2020
Supplementary Prospectus lodgement date	17 December 2020
Offer opens	9 December 2020
Offer closes	29 January 2021
Settlement of the Offer	1 February 2021
Allotment of Shares	1 February 2021
Expected date for dispatch of holding statements	3 February 2021
Expected date for commencement of trading on NSX on a normal settlement basis	4 February 2021

The Board reserves the right to close the Offer early or extend the Closing Date (as the case may be), should it be considered by them necessary to do so. The completion of the Offer and issue of the Shares under the Offer are subject to and conditional on NSX approving the Company's application for listing on NSX.

Completed Application Forms, together with the full amount of Application Monies payable, may be lodged and submitted to the Share Registry in accordance with Section 7.4 of the Prospectus by no later than 5.00pm (AEDT) on the Closing Date.

**4. Consents**

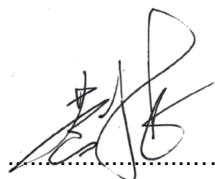
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The Company confirms that as at the date of this Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

**5. Directors' authorisation and consent**

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This Supplementary Prospectus has been signed by a Director of the Company with the authority of each of the Directors and is dated 17 December 2020. Each Director has consented to lodgement of this Supplementary Prospectus with ASIC.



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Frank Huang

Chairman