

Haodex Limited
ACN 623 392 325

Fourth Supplementary Prospectus

1. Important Information

This supplementary prospectus is dated 21 May 2021 and was lodged with ASIC on 21 May 2021 (**Fourth Supplementary Prospectus**). It is the fourth supplementary prospectus issued by Haodex Limited ACN 623 392 325 (**Company**) in relation to its Offer of Shares.

This Supplementary Prospectus supplements and is intended to be read together with:

- (a) the original prospectus dated 25 November 2020 (**Original Prospectus**);
- (b) the replacement prospectus dated 9 December 2020 (**First Replacement Prospectus**);
- (c) the supplementary prospectus dated 19 December 2020 (**First Supplementary Prospectus**);
- (d) the replacement prospectus dated 31 December 2021 (**Prospectus**) issued by Haodex Limited;
- (e) the supplementary prospectus dated 22 January 2021 (**Second Supplementary Prospectus**); and
- (f) the supplementary prospectus dated 22 February 2021 (**Third Supplementary Prospectus**).

Other than as set out below, all details in relation to the Prospectus remain unchanged. Unless otherwise indicated, terms used in this Fourth Supplementary Prospectus shall have the meaning ascribed to them in the Prospectus.

ASIC, NSX and their officers take no responsibility as to the contents of this Fourth Supplementary Prospectus.

This document is important and should be read in its entirety in conjunction with the Prospectus. If you are in any doubt as to the contents of this document, you should consult your professional adviser.

2. Purpose of this document

This Fourth Supplementary Prospectus has been prepared to:

- (a) advise that as at the date of this Fourth Supplementary Prospectus, no Shares offered under the Prospectus have been admitted to quotation on the NSX;
- (b) advise that as at the date of this Fourth Supplementary Prospectus, the Company has not issued any Shares pursuant to the Prospectus; and

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- (c) refresh the period for admission to quotation of Shares offered under the Prospectus pursuant to the ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70 (**Instrument**).

3. Specific Disclosures required by the Instrument

3.1 Minimum subscription condition

The minimum amount which must be raised under the Offer is \$1,000,000 (**Minimum Subscription**) and this remains unchanged in the Prospectus.

The Company confirms that as at the date of this Fourth Supplementary Prospectus approximately \$1,200,000 has been raised under the Prospectus and the Minimum Subscription Condition has been met.

3.2 Quotation Condition

Paragraphs 7.7.1 and 7.4 of the Prospectus are updated to reflect that if permission for quotation of the Shares is not granted by NSX within 3 months after the date of issue of this Fourth Supplementary Prospectus, or such period as varied by ASIC, the Offer will be withdrawn and all Application Monies received will be refunded without interest as soon as practicable (**Quotation Condition**). In those circumstances the Company will not proceed with the Offer.

The Company makes the following statements regarding the Quotation Condition as required by the Instrument:

- (a) an application to NSX for admission to quotation of the Shares offered under the Prospectus was made within seven days after the date of the Original Prospectus;
- (b) the Shares offered under the Prospectus have not been admitted to quotation as at the date of this Fourth Supplementary Prospectus;
- (c) the NSX has not, as at the date of this Fourth Supplementary Prospectus, indicated that the Company's Securities will be admitted to quotation on a conditional basis or otherwise;
- (d) the Quotation Condition is being amended to extend the period for admission to quotation of Shares offered under the Prospectus from three months from the date of the Original Prospectus to three months from the date of this Fourth Supplementary Prospectus;
- (e) the Quotation Condition must be satisfied by 21 August 2021, being the date that is three months from the date of this Fourth Supplementary Prospectus; and
- (f) as at the date of this Fourth Supplementary Prospectus, 167 applications have been received for 6,048,850 Shares in the Company.

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4. Other Material Information

The Board is not aware of any acts, matters or things (not already described in the Prospectus) which may be material to the making of an informed assessment of:

- (a) the effect of the Offer on the Company; or
- (b) the rights attaching to the Shares.

The Company confirms that as at the date of this Fourth Supplementary Prospectus no application money has been accepted by the Company.

5. Withdrawal Rights

In accordance with sections 724(2) and 724(3G) of the Corporations Act, if you applied for Shares under the Prospectus before the date of this Fourth Supplementary Prospectus, you may withdraw your Application and be repaid your application money, provided you give the Company written notice of your wish to do so within one month of the date of this Fourth Supplementary Prospectus.

Any repayments made by the Company pursuant to an Applicant exercising their right to withdraw their Application will be made in full without interest.

An Applicant who wishes to withdraw their Application and obtain a refund must submit a written request to the Company at the address set out below so that it is received within 1 month of the date of this Fourth Supplementary Prospectus (that is, by 21 June 2021):

Haodex Limited
Suite 23 / Level 5, 88 Pitt Street
Sydney NSW 2000
Australia
Email: admin@haodex.com.au

The details for the payment of the refund cheque and address to which it should be sent as set out in the written request must correspond to the details contained in the Application Form lodged by that Applicant.

If you do not wish to withdraw your Application, you do not need to take any action.

6. Consents

The Company confirms that as at the date of this Fourth Supplementary Prospectus, each of the parties that have been named as having consented to being named in the Prospectus have not withdrawn that consent.

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7. Directors' authorisation and consent

This Fourth Supplementary Prospectus has been signed by a Director of the Company with the authority of each of the Directors and is dated 21 May 2021. Each Director has consented to lodgement of this Fourth Supplementary Prospectus with ASIC.

A handwritten signature in black ink, appearing to be 'Frank Huang', written over a horizontal dotted line.

Frank Huang
Chairman